



AGENDA

VIRGINIA SMALL BUSINESS FINANCING AUTHORITY BOARD OF DIRECTORS MEETING

October 12, 2021 - 12:00 P.M.
101 North 14th Street, 11th Floor, Board Room
James Monroe Building
Richmond, Virginia 23219

I. Approval of September 10, 2021 Board of Directors Meeting Minutes

II. Public Hearing for Tax-Exempt Bond Projects (Ms. Anna Mackley)

- i. Children's Hospital of the Kings Daughter, Inc., Children's Health System, Inc. and Children's Health Foundation, Inc. (Cities of Norfolk and Virginia Beach) – 501c3 Bond Issuance – Approval of Resolution for \$100,000,000 (\$41,000,000 new and \$59,000,000 refunding) Bond to finance and refinance certain projects.
- ii. Elizabeth River Crossings (Cities of Norfolk and Portsmouth) – Transportation Bond Issuance – Approval of Resolution for \$675,000,000 Bond to refinance outstanding proceeds from 2017 Bond Issue.
- iii. Capital Beltway Express LLC (Fairfax County) – Transportation Bond Issuance – Approval of Resolution for \$1,631,000,000 (\$410,000,000 new and \$1,231,000 refunding) to finance and refinance costs associated with the Capital Beltway HOT Lanes and related facilities.

III. Tax-Exempt Bond Modifications (Ms. Anna Mackley)

Covanta Holding Corporation (Fairfax County) – Solid Waste Disposal Bond Issuance - Approval of Resolution Authorizing First Supplement to Indenture and First Amendment to the Loan Agreement for 2018, Series A Tax-Exempt VSBA Bond Issuance.

IV. Board Review and Ratification

- i. *SWaM Microloan – Declined*
 - Barbara Smith, LLC
 - Knetkit, Inc.
 - Mobile Health and Testing Services

V. Public Comment Period

VI. Other Business

- i. *Credit Policy Authorization and Transaction Limits*
- ii. *JLARC Report Recommendations Update*

VII. Adjourn