



Thursday, September 17, 2026

Board Meeting Agenda

10:00 a.m.

Board Room #4

2nd Floor Conference Center

9960 Mayland Drive, Henrico, VA 23233

Virtual link: <https://teams.microsoft.com>

*For public comment and enforcement agenda only

- 10:00 a.m. Call to order – **Nadia Rogers, CPA, Chair**
Security briefing – **Nicole Reynolds, Licensing and Operations Support**
Introduction to new board member, June Jennings, CPA
Determination of quorum
Approval of September 17, 2026, agenda (decision)
Approval of June 17, 2026, board meeting minutes (decision)
- 10:05 a.m. Public comment period (general)*
- 10:10 a.m. Conflict of Interests Act training – **Matt Hawkins, Attorney, Virginia Conflict of Interest and Ethics Advisory Council**
- 10:25 a.m. Board photo (group photo in lobby)
- 10:35 a.m. Enforcement agenda – **Matthew Ross, Enforcement Director**
(Public comments* will be heard on cases as they are introduced for discussion)

Consent agenda:

- 2024-0455 - David Mortimer CPA PC (Bradshaw)
- 2026-0007 - Lori Jean Perez (Williamson)
- 2025-0400 - Michael Callahan & Intentional Accounting Inc. (Davis)

Recommendations after informal fact-finding hearing:

- 2024-0504 - Michael Zolfaghari (Davis)
- 2025-0226 - Omari Nkruma Vessup (Bradshaw & Davis)
- 2025-0231 - ADBC, Inc. (Bradshaw & Davis)
- 2025-0161 - Renate Ann Thompson & Thompson Hughes & Trollinger, PLLC (Lewis & Mullen)
- 2025-0302 - George Oluwaboro & Brickstone & Associates, LLC (Lewis)
- 2025-0313 - KMA #9 of VA dba Rue Ward & Co. (Lewis)
- 2025-0314 - David B. Owens (Lewis)
- 2026-0028 - Richard E. Howett (Bradshaw)
- 2025-0468 - Purshottam M Vachhani (Bradshaw & Rudolph-Wiseman)

Eligibility:

- 2026-0164 - Jason Sayre (Moyers, Saunders, Rudolph-Wiseman)
- 2026-0252 – Walter R. Wilkerson (Moyers)
- 2026-0253 – Nancy L. Brown (Moyers)

- 11:10 a.m. NASBA and AICPA committee updates – **Nadia Rogers, CPA, Chair**

- 11:15 a.m. Peer Review Oversight Committee new member (decision) – **Angela Rudolph-Wiseman, CPA**
- 11:20 a.m. Executive Director’s report – **Nancy Glynn, CPA, Executive Director**
- General update report
 - Deficit Provision Acknowledgment form
 - Financial and Board Report update – **Renai Reinholtz, Deputy Director**
 - Amended FY 2027 Operating Budget (decision) – **Renai Reinholtz, Deputy Director**
 - Enforcement update – **Matthew Ross, Enforcement Director**
 - Communications update – **Kelli Yoder, Communications Coordinator**
 - Regulatory update – **Alessandra Gabriel, Information and Policy Advisor**
- 11:45 a.m. Closed session – **Nadia Rogers, CPA, Chair**
- Contract and legal matters – §2.2-3711(A)(6),(8)
- 12:30 p.m. Adjourn for lunch
- 1:00 p.m. Board discussion topics – **Nadia Rogers, CPA, Chair**
- Guidance on reference to previous licensure for former licensees (decision)
 - Finalize FY2027 strategic initiatives
 - NASBA Bylaws (decision)
 - Legislative changes (Champions: Dale and Wendy)
 - CPE changes (Champion: Nadia)
 - Letters from a complainant (discussion)
- 2:55 p.m. Additional items for discussion – **Nadia Rogers, CPA, Chair**
- Sign Conflict of Interest forms and travel expense vouchers
 - Future meeting dates:
 - 3rd Thursday of each month starting September 2026
 - November 13 – University of Richmond
 - January 13
 - March 24
 - April or May campus meeting
 - June 16
- 3:00 p.m. Adjournment

***Public comment is limited to five minutes per person.**

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