



**Tuesday, Oct. 22, 2024
Board Meeting Agenda
10 a.m.**

Graduate Life Center Multipurpose Room, Virginia Tech
155 Otey St. Blacksburg, VA 24061

- 10:00 a.m. Call to Order – **Wendy P. Lewis, CPA, Chair**
Security Briefing – **Veronica Paulson, Administrative Assistant**
Determination of a quorum
Approval of Oct. 22, 2024, Agenda
Approval of Aug. 29, 2024, Board meeting minutes
- 10:05 a.m. Welcome – **Saonee Sarker, Ph. D., Dean of Virginia Tech Pamplin College of Business**
Greetings – **Robert Davidson, Ph. D., Department Head, Accounting and Information Systems, Pamplin College of Business**
- 10:20 a.m. Public comment period
- 10:25 a.m. VBOA overview, Board member introductions and committee updates – **Wendy P. Lewis, CPA, Chair**
- 10:40 a.m. CPA Pipeline – **Guylaine Saint Juste, President and CEO, NABA, Inc.**
- 11:00 a.m. Building a Career in Accounting – **Wendy P. Lewis, CPA, Chair**
- 11:15 a.m. Becoming a CPA: Importance, Requirements, and Resources – **Nadia A. Rogers, CPA, Vice Chair, Director of Virginia Tech’s Master of Accounting and Information Systems**
VBOA FAQs – **Nicholas Tazza, Manager, Licensing and Examination, VBOA**
- 11:30 a.m. Student resources at Virginia Society of CPAs – **Emily Walker, Vice President of Advocacy and Pipeline, VSCPA**
- 11:40 a.m. Public comment period – Enforcement
- 11:45 a.m. Enforcement agenda – Matthew Ross, Enforcement Director (decision)
- **Reconsideration**
 - 2023-0171 - Reconsideration (Rudolph-Wiseman)
 - **Consent agenda**
 - 2024-0268 - Consent Order (Cotton)
 - 2024-0236 - Consent Order (Bradshaw)
 - **Recommendations following an Informal Fact-Finding Hearing**
 - 2023-0149 - Recommendation (Bradshaw)
 - 2023-0434 - Recommendation (Bradshaw & Hagen)
 - 2024-0070 - Recommendation (Bradshaw & Hagen)
 - 2024-0168 - Recommendation (Glynn)
 - 2024-0182 - Recommendation (Glynn)
- 12:30 p.m. Adjourn for lunch

- 1:30 p.m. VSCPA Pathways Pipeline task force update – **Emily Walker, Vice President of Advocacy and Pipeline, VSCPA**
- 1:40 p.m. **Board discussion topics – Wendy P. Lewis, CPA, Chair**
- [CPA Competency-Based Experience Pathway](#) exposure draft (discussion) – **Nadia Rogers, CPA, Vice Chair**
 - [Uniform Accountancy Act \(UAA\)](#) exposure draft including mobility (discussion) – **Nadia Rogers, CPA, Vice Chair**
 - VBOA licensing system project update – **Nancy Glynn, CPA, Executive Director**
- 1:55 p.m. Executive Director’s general updates – **Nancy Glynn, CPA, Executive Director**
- Financial and Board Report update – **Renai Reinholtz, Deputy Director**
 - Enforcement update – **Matthew Ross, Enforcement Director**
- 2:00 p.m. Closed session (if necessary)
- Disciplinary and Legal advice – § 2.2-3711(A)(8)
- 2:15 p.m. Additional items for discussion – **Wendy P. Lewis, CPA, Chair**
- Sign Conflict of Interest forms and travel expense vouchers
 - Future meeting dates
 - Dec. 5, 2024
 - April 23, 2025
 - June 16, 2025
- 2:30 p.m. Adjournment

***Five-minute public comment, per person, on those items not included on the agenda.**

Persons desiring to attend the meeting and requiring special accommodations/interpretive services should contact the VBOA office at (804) 367-8505 at least five days prior to the meeting so that suitable arrangements can be made for an appropriate accommodation. The VBOA fully complies with the Americans with Disabilities Act.